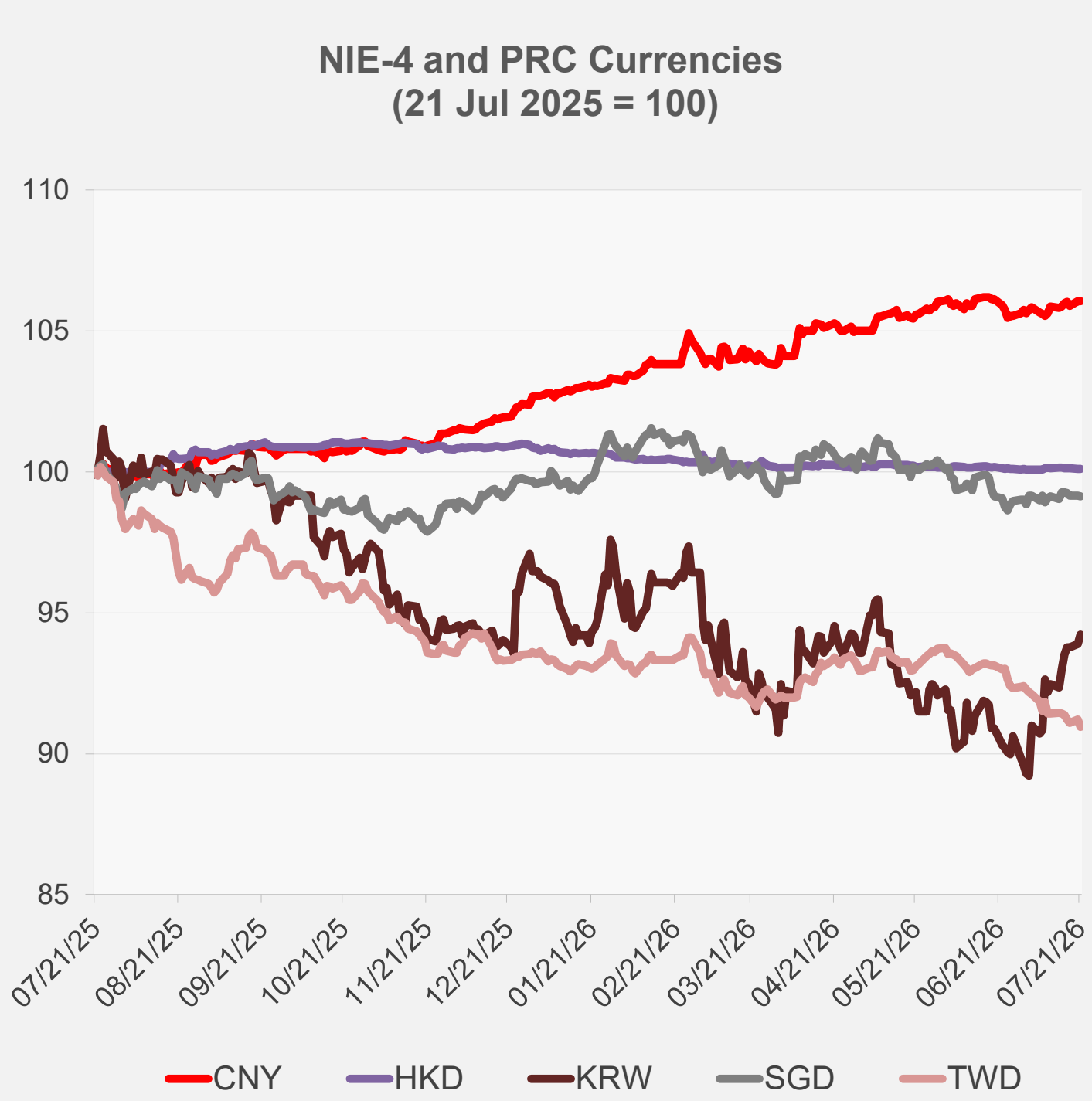
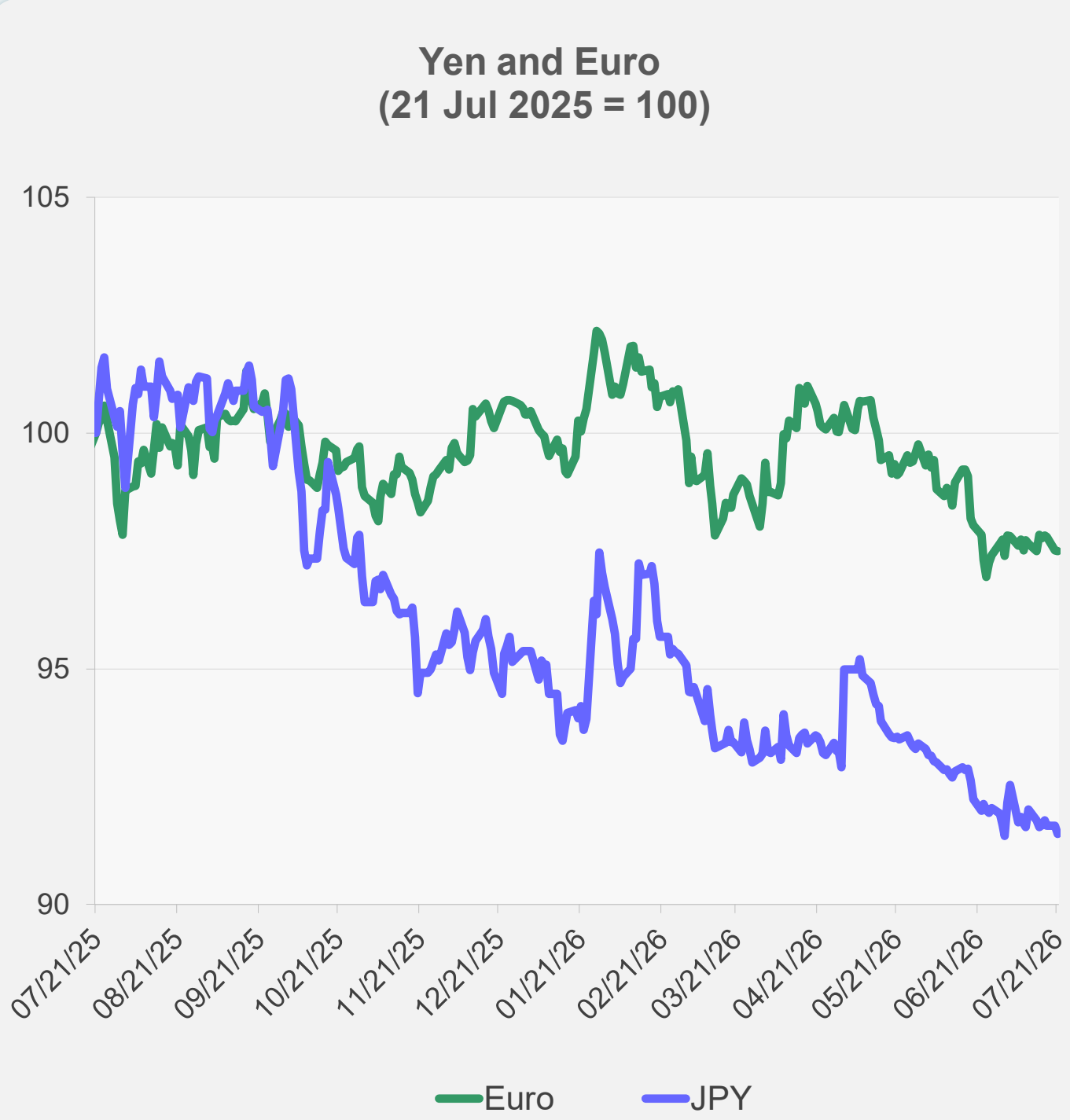
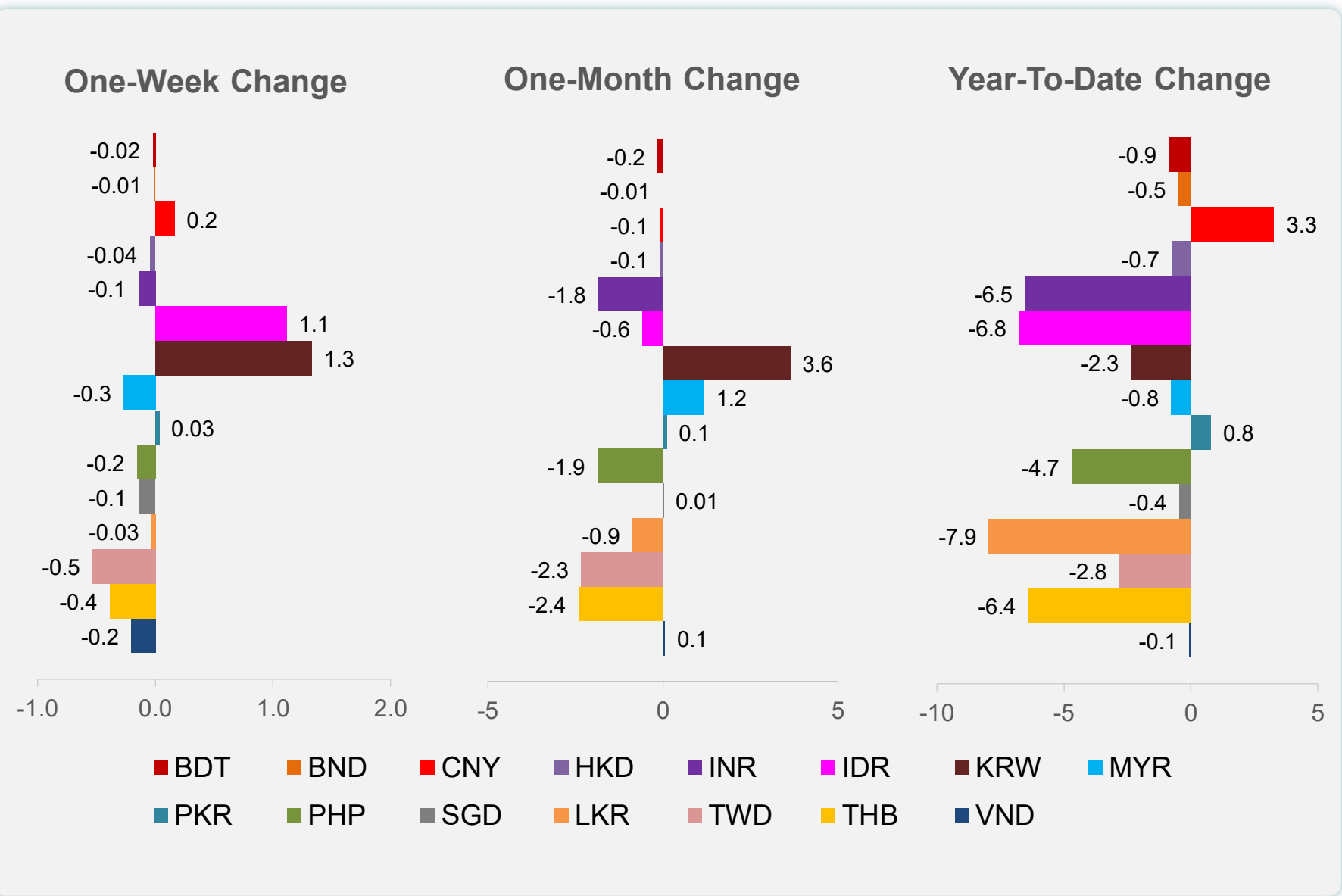
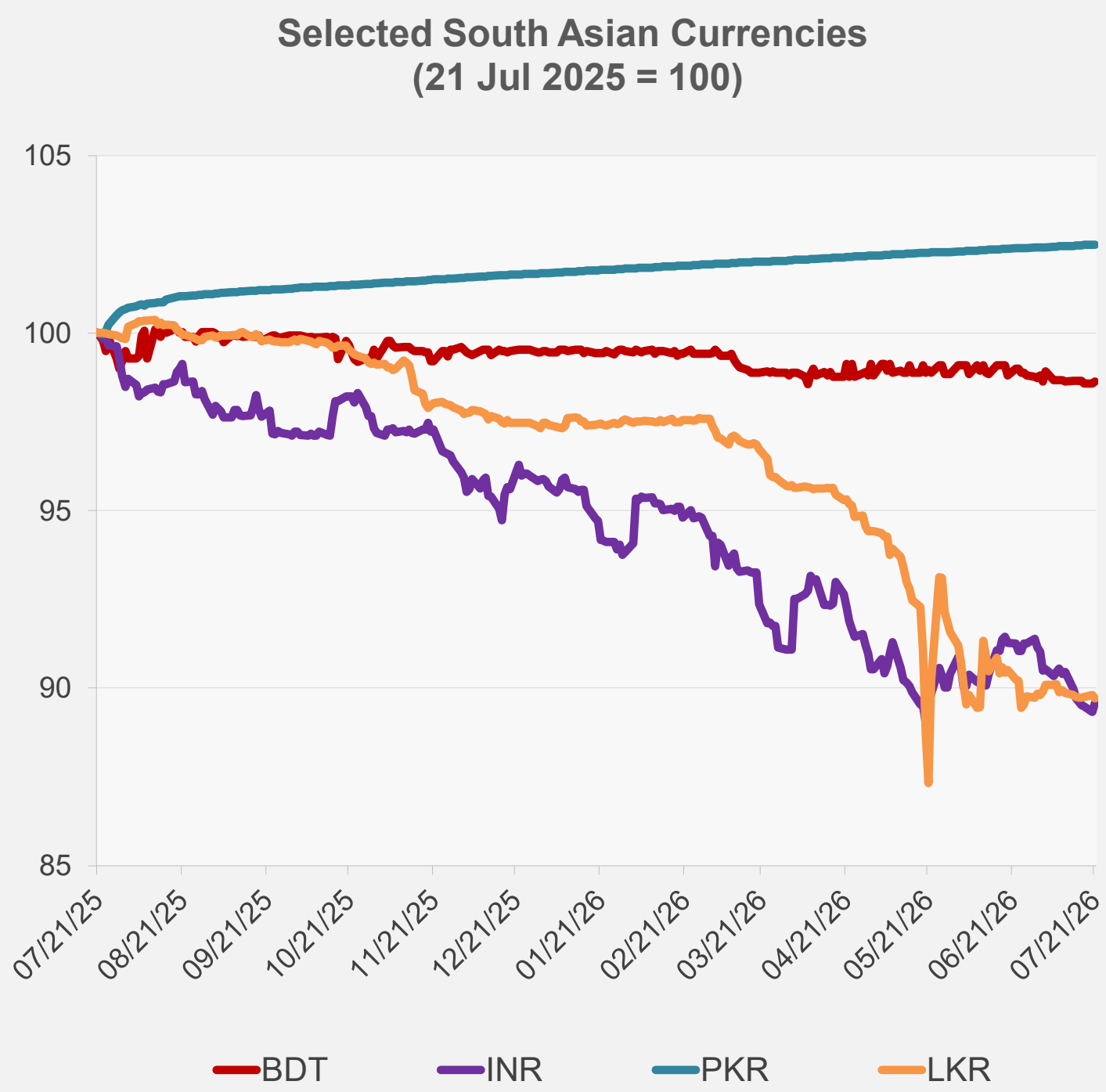
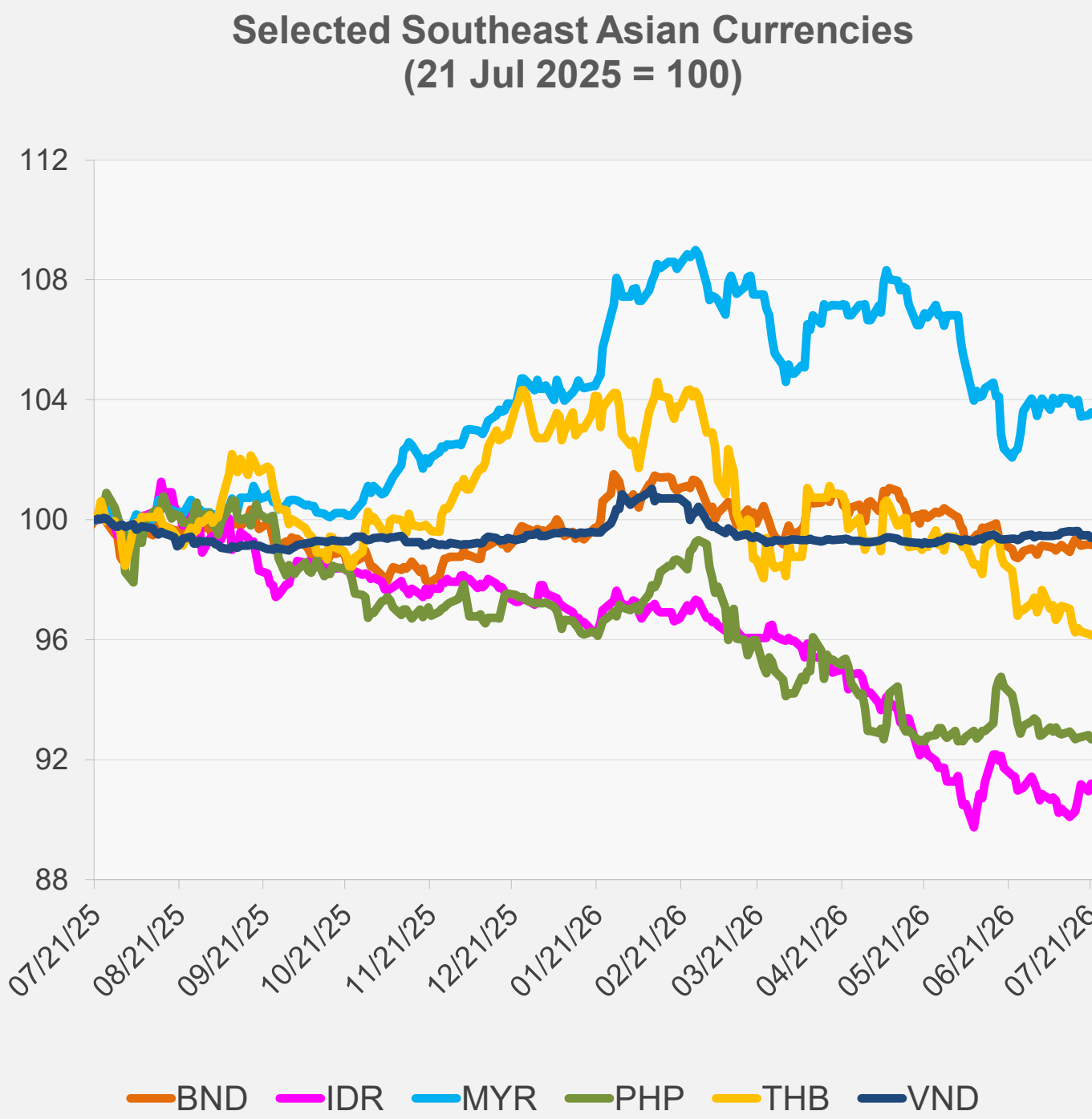


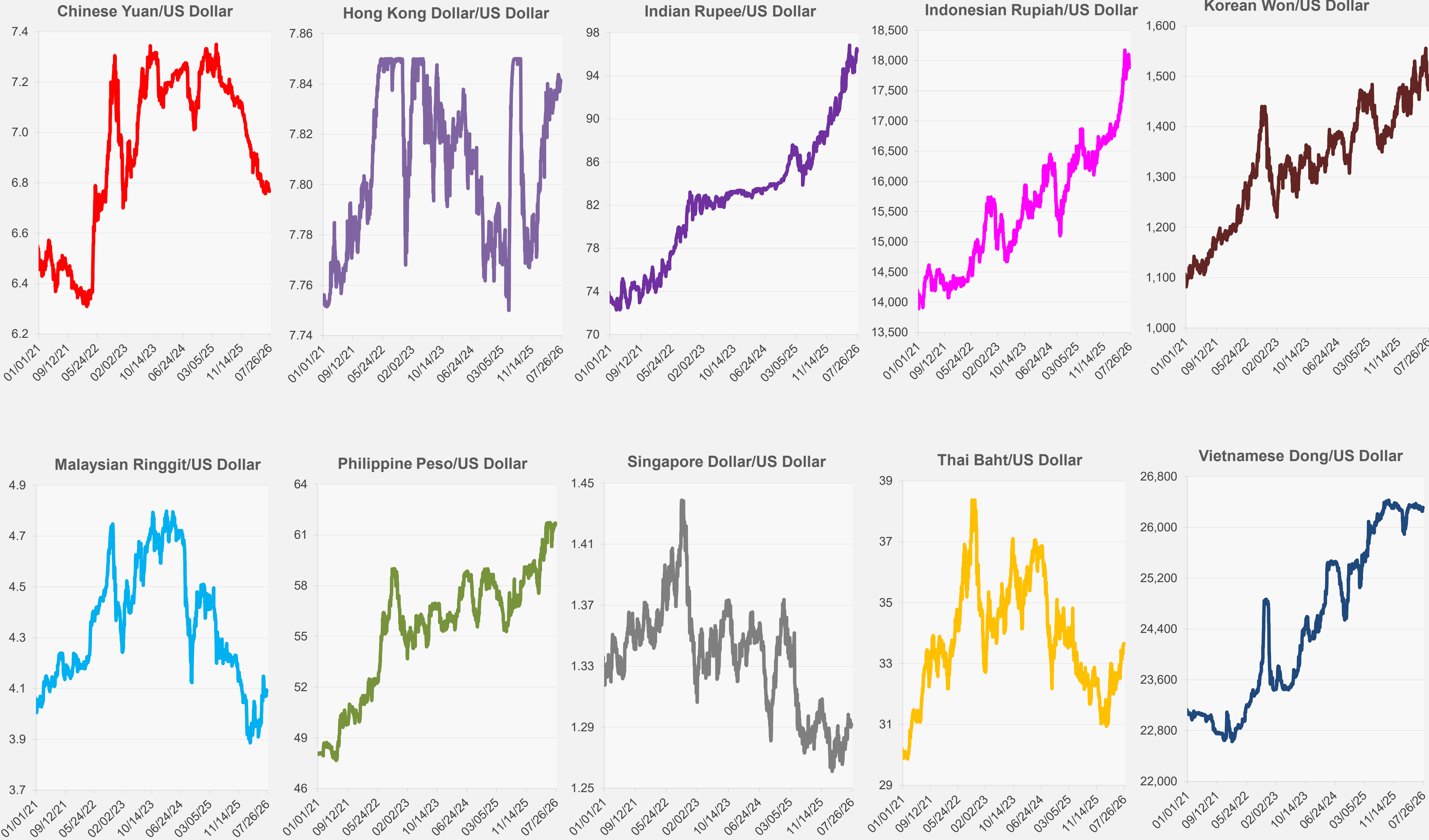
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	-0.01	-2.89
Japanese yen (JPY)	162.60	-0.19	-4.07
Bangladeshi taka (BDT)	123.30	0.06	-0.85
Brunei dollar (BND)	1.29	-0.02	-0.49
Chinese yuan (CNY)	6.77	0.00	3.27
Hong Kong dollar (HKD)	7.84	-0.01	-0.74
Indian rupee (INR)	96.25	0.27	-6.52
Indonesian rupiah (IDR)	17,885.00	0.28	-6.77
Korean won (KRW)	1,473.40	0.34	-2.33
Malaysian ringgit (MYR)	4.09	0.09	-0.76
Pakistan rupee (PKR)	277.91	0.01	0.79
Philippine peso (PHP)	61.69	-0.17	-4.68
Singapore dollar (SGD)	1.29	-0.02	-0.45
Sri Lanka rupee (LKR)	336.33	-0.10	-7.95
Taipei,China NT dollar (TWD)	32.35	-0.30	-2.80
Thai baht (THB)	33.66	-0.06	-6.39
Vietnamese dong (VND)	26,315.00	-0.08	-0.06



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



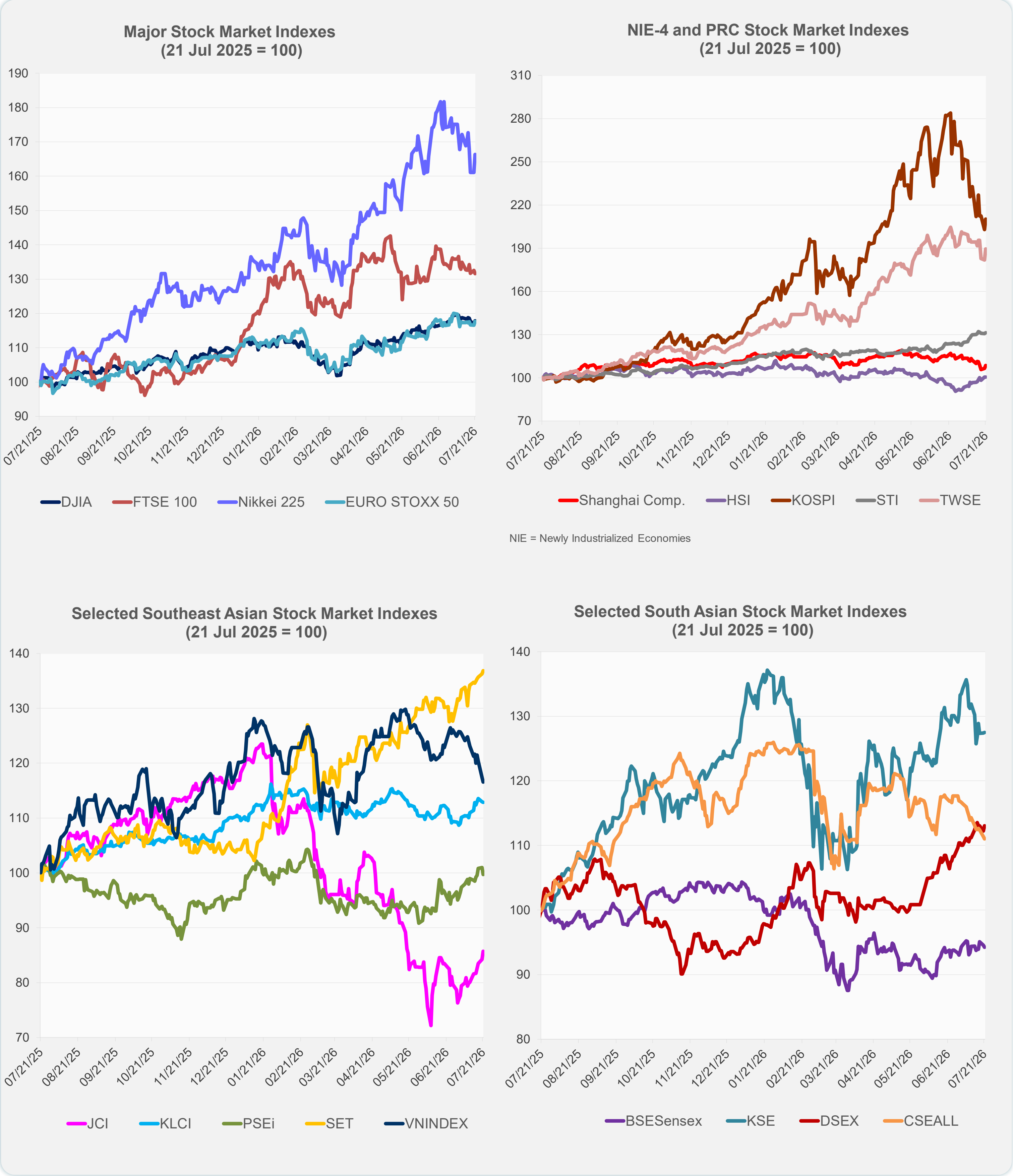
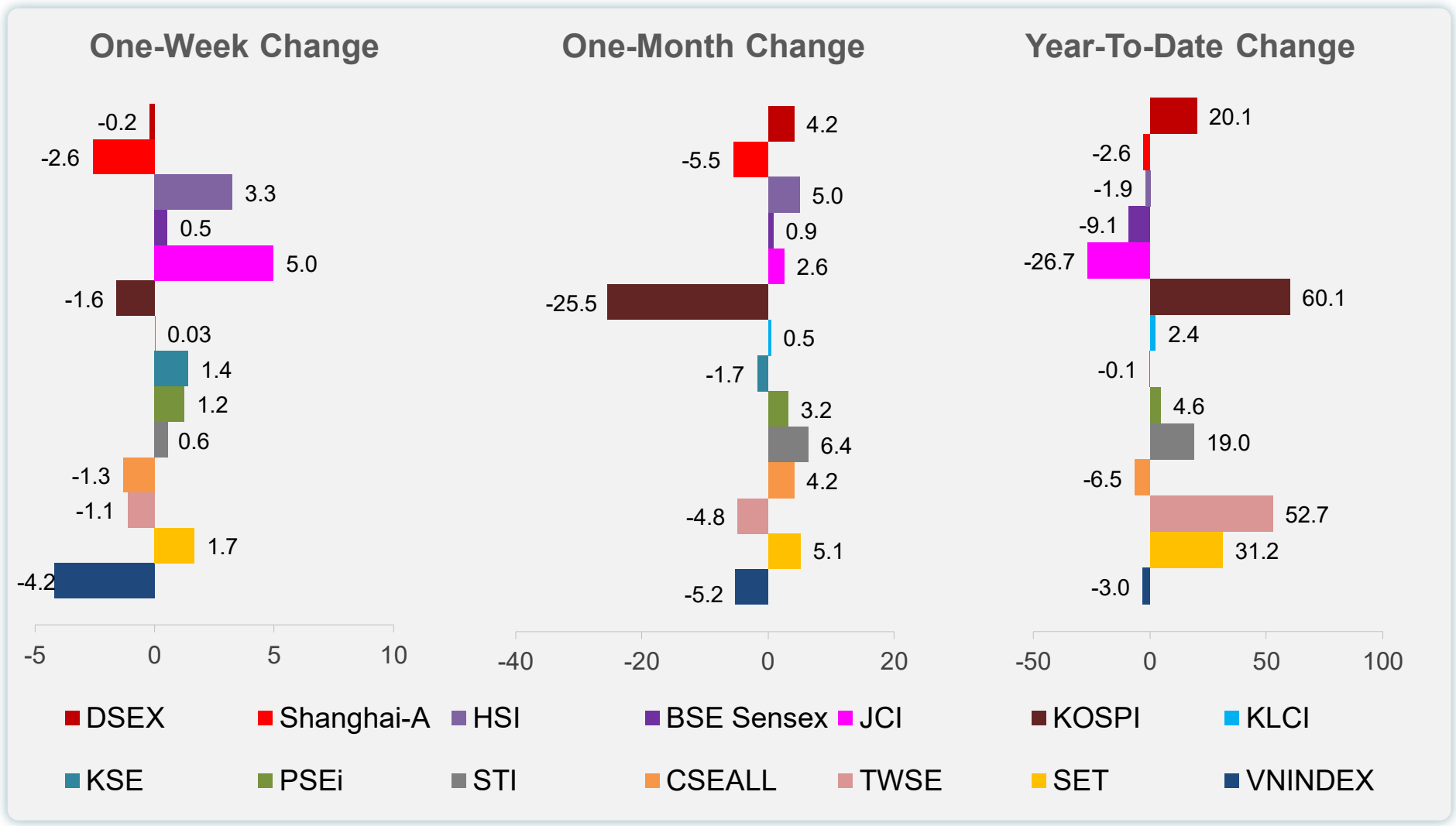
Source: Haver Analytics.

Daily Market Watch

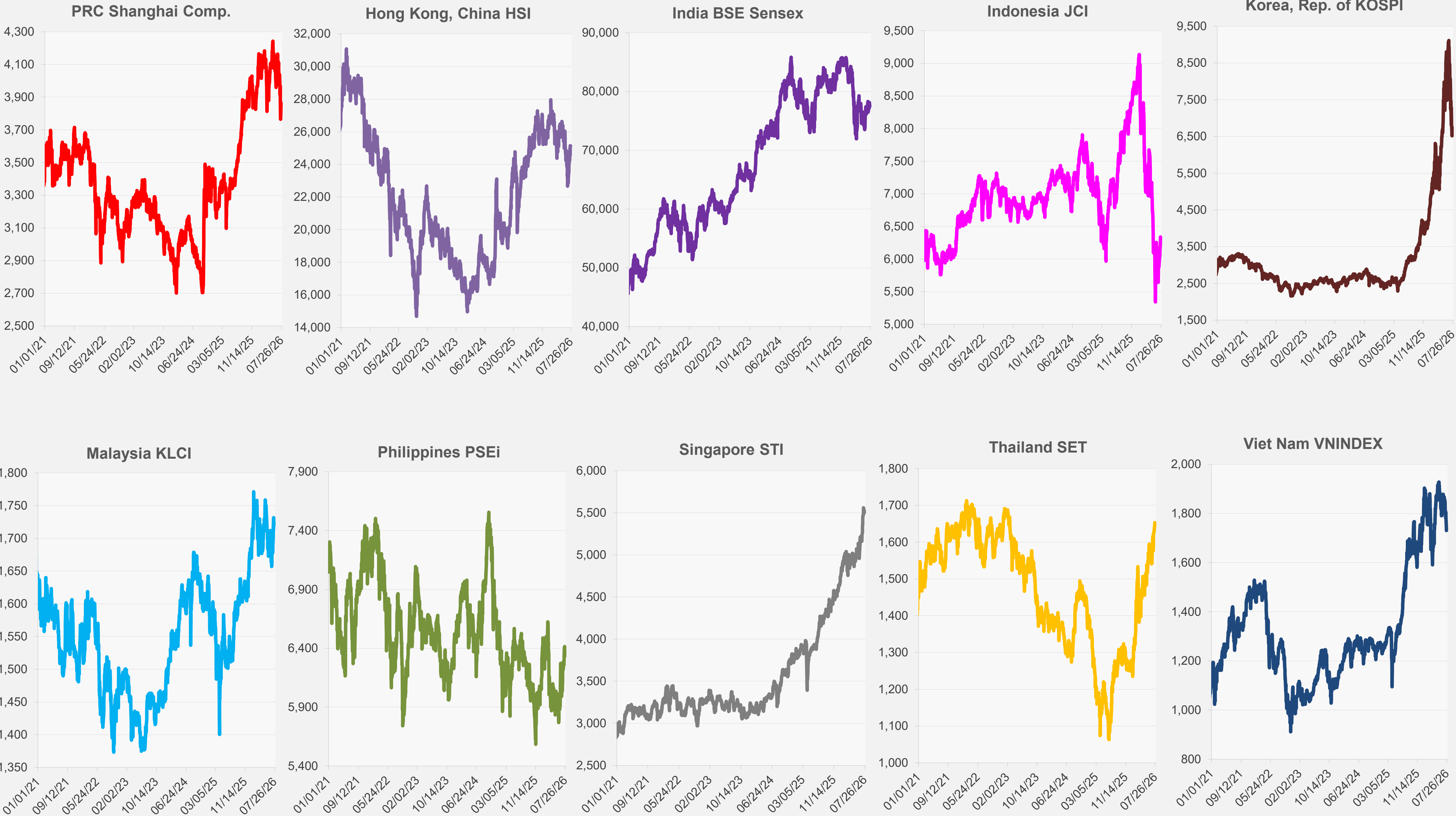
STOCK INDEXES

22 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,224.64	0.74	8.66
US NASDAQ	25,837.21	1.29	11.17
US S&P 500	7,509.20	0.89	9.70
UK FTSE 100	13,974.14	-0.69	24.09
EURO STOXX 50	6,285.63	0.94	8.53
Japan NIKKEI 225	66,232.19	3.26	31.57
Bangladesh DSEX	5,898.96	0.71	20.13
PRC Shanghai Comp.	3,864.37	1.79	-2.63
Hong Kong, China HSI	25,132.29	-0.04	-1.94
India BSE Sensex	77,470.11	-0.31	-9.06
Indonesia JCI	6,340.02	1.74	-26.68
Korea, Rep. of KOSPI	6,747.95	3.56	60.13
Malaysia KLCI	1,720.37	-0.11	2.40
Pakistan KSE 100	176,250.00	0.07	-0.13
Philippines PSEi	6,333.80	-1.28	4.64
Singapore STI	5,526.72	0.51	18.95
Sri Lanka CSEALL	21,145.73	-0.29	-6.54
Taipei,China TWSE	44,232.87	4.20	52.72
Thailand SET	1,652.97	0.42	31.22
Viet Nam VNINDEX	1,730.56	-0.74	-3.02



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

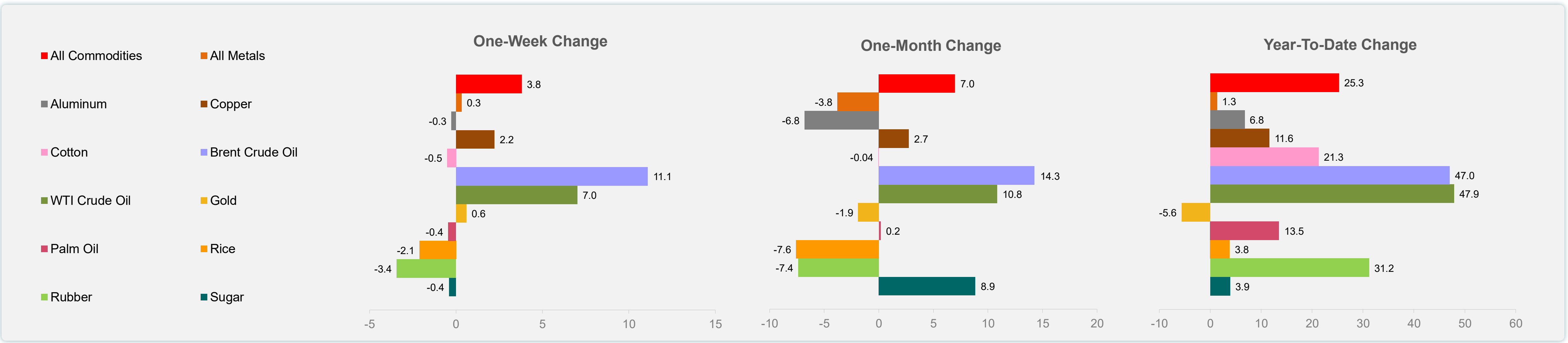
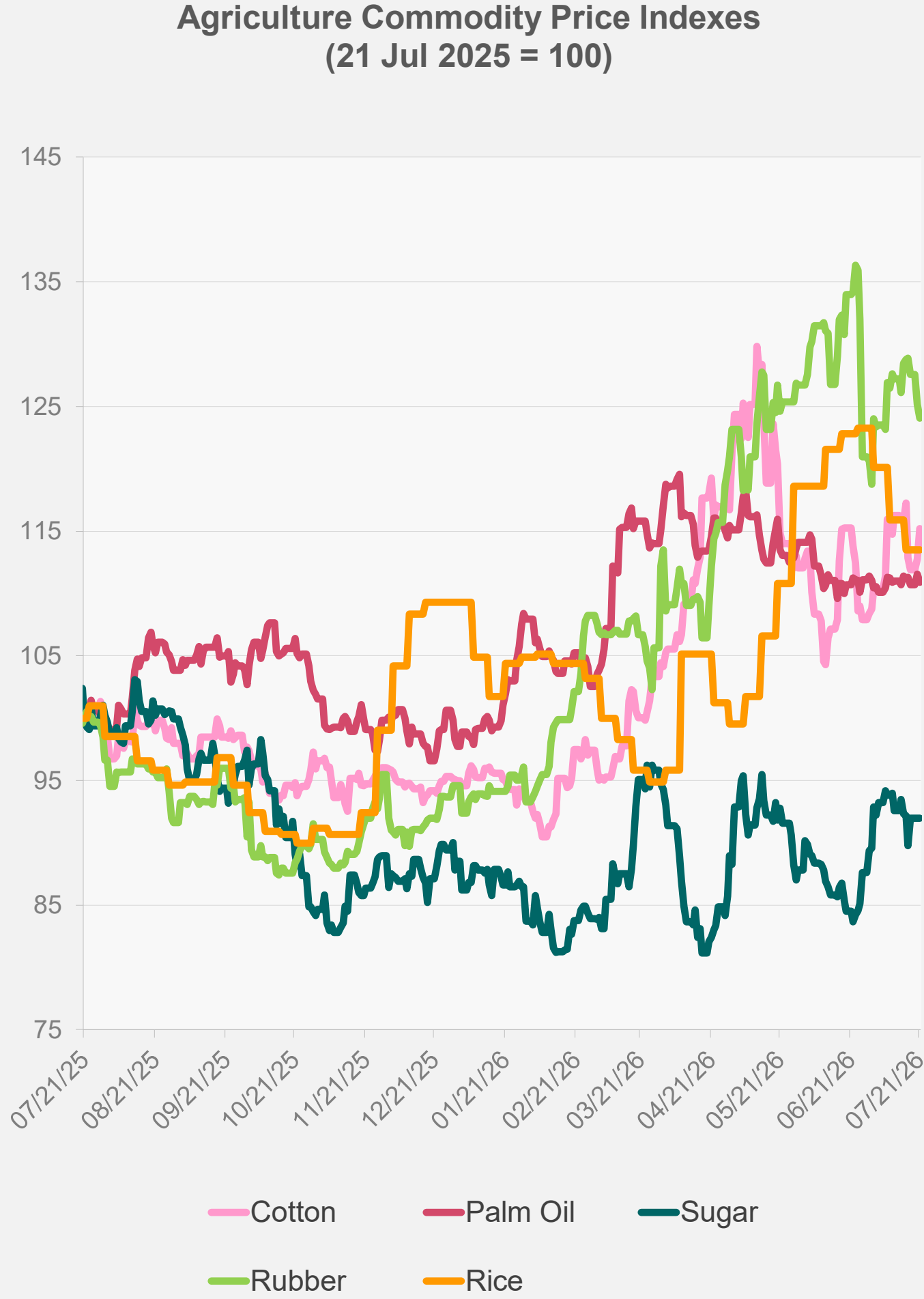
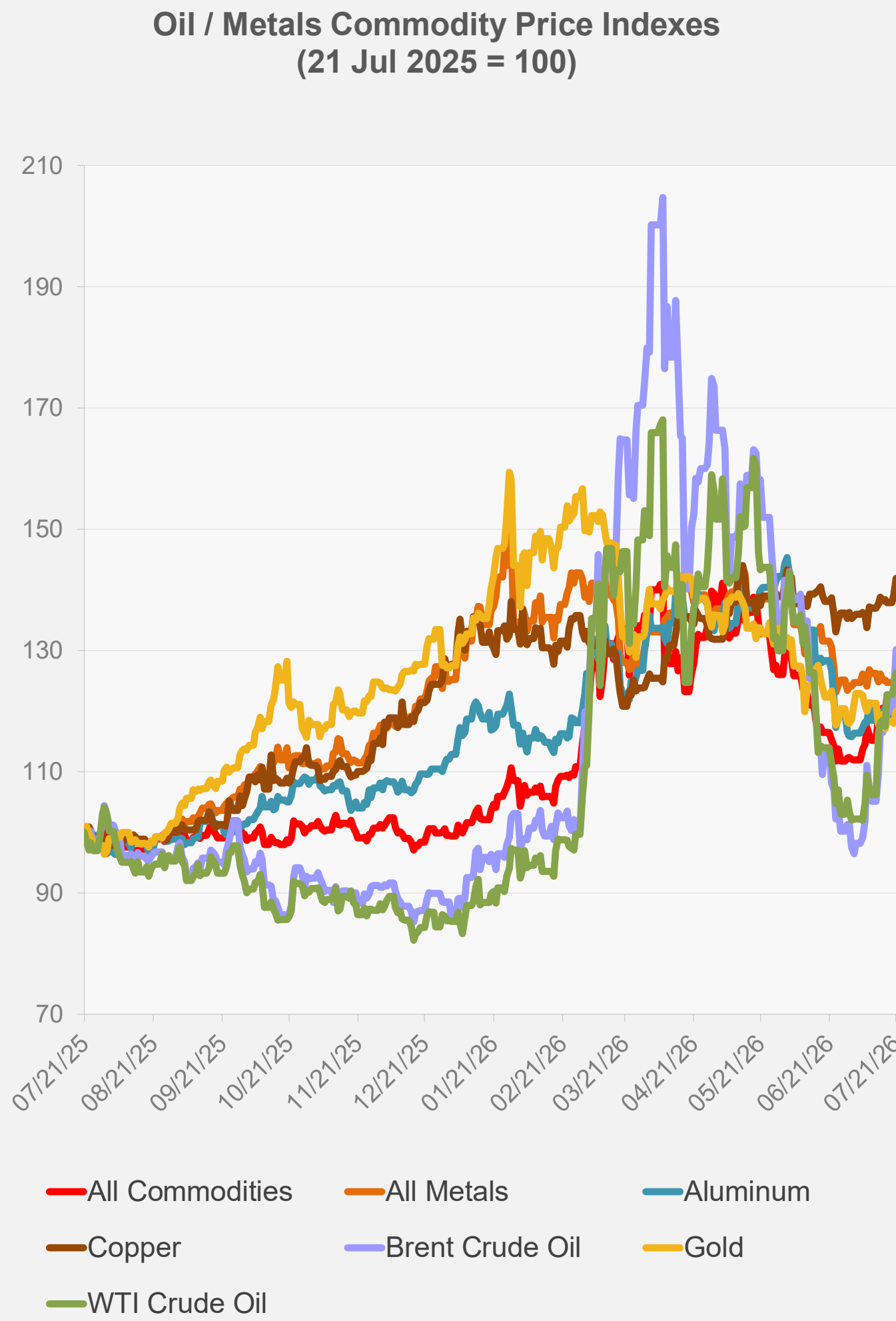
Daily Market Watch

COMMODITY PRICES

22 July 2026, 9:00 AM Manila

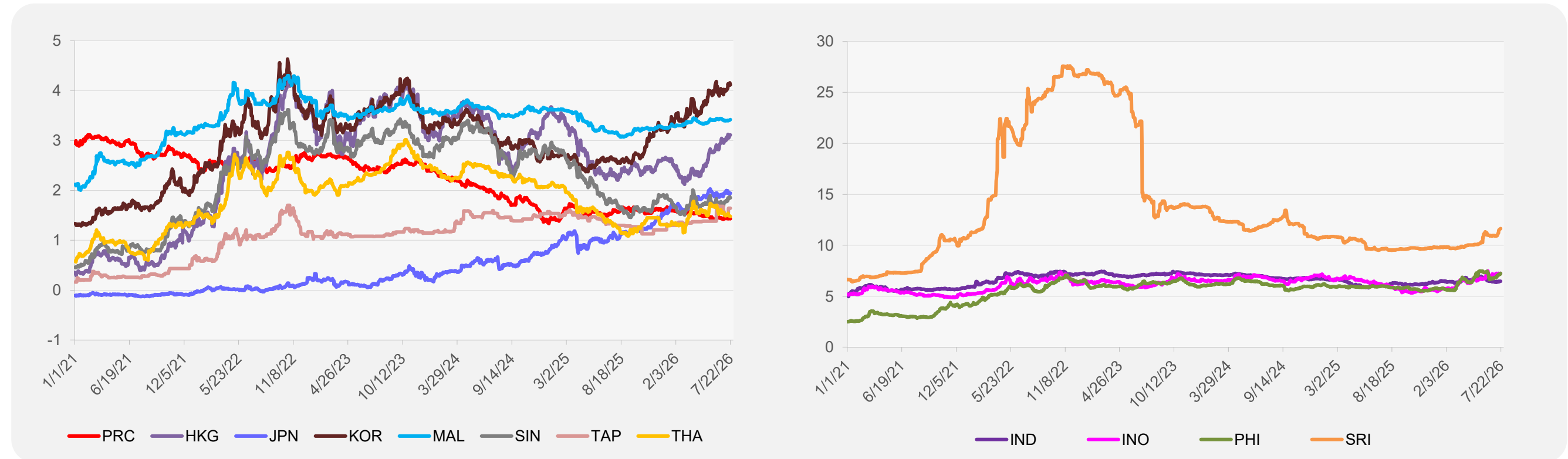
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	687.09	1.23	25.26
S&P All Metals	US\$	449.53	1.39	1.30
Aluminum	US\$/metric ton	3,168.52	0.69	6.76
Copper	US\$/metric ton	13,898.49	2.04	11.60
Cotton	US cents/lb	75.21	2.16	21.27
Brent Crude Oil	US\$/barrel	91.80	5.74	47.01
WTI Crude Oil	US\$/barrel	84.91	2.02	47.88
Gold	US\$/troy oz	4,076.99	1.72	-5.61
Palm Oil	US\$/metric tonne	1,099.32	-0.58	13.49
Rice ¹	US\$/metric ton	463.00	0.00	3.81
Rubber ²	US\$/kg	282.00	-0.88	31.16
Sugar	US cents/lb	15.37	0.00	3.92

¹ Latest closing price from 15 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

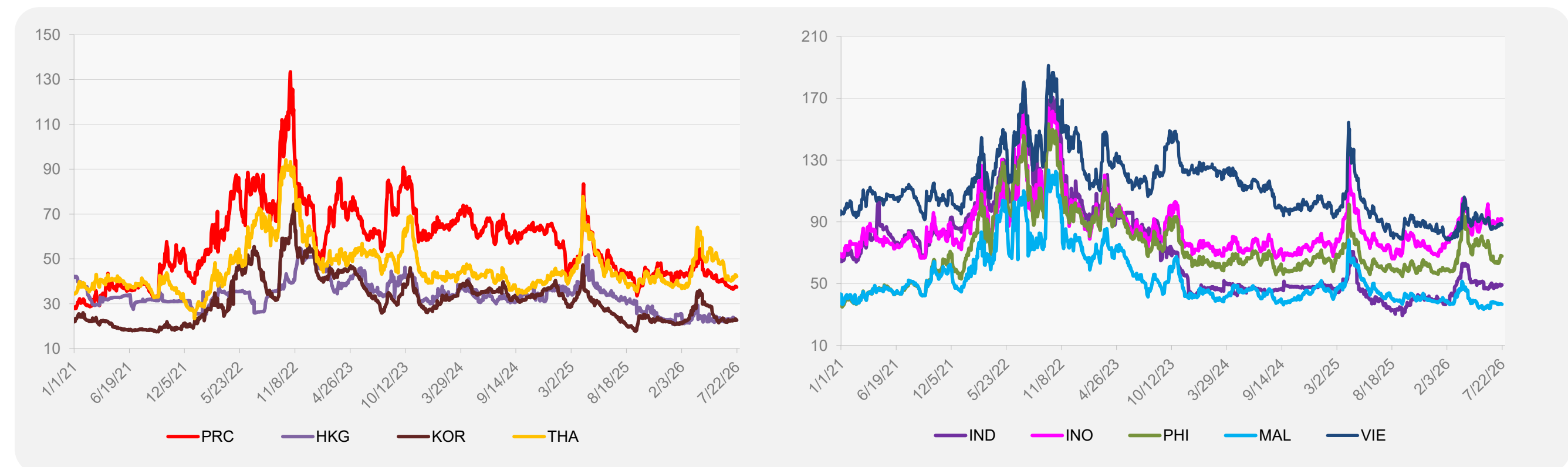


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.